

AT&T Inc. and Subsidiary Debt Detail - September 30, 2014

This chart shows the principal amount of AT&T Inc.'s and its subsidiaries' outstanding long-term debt issues as of the date above. AT&T intends to update this chart quarterly after filing its Form 10-Q or Form 10-K with the Securities and Exchange Commission.

Outstanding Long-term Notes and Debentures

Entity (Original Issuer)	Amount Outstanding at Maturity	Coupon	Maturity Date	Current Portion	Long-term Portion	Total	Unconditional Guarantee by AT&T Inc.
BellSouth Telecommunications, Inc.	\$46,891,625	6.300%	12/15/2015	\$30,775,911	\$16,115,714	\$46,891,625	
Ameritech Capital Funding Corporation	\$30,604,140	9.100%	6/1/2016	\$7,299,540	\$23,304,600	\$30,604,140	
Various	\$609,598	Various	Various	\$609,598	\$0	\$609,598	
BellSouth Corporation	\$1,000,000,000	4.182%	4/26/2021 (a)	\$1,000,000,000	-	\$1,000,000,000	Yes
AT&T Inc.	\$1,030,000,000	Zero	11/27/2022 (b)	\$694,995,334	-	\$694,995,334	
AT&T Inc.	€ 1,250,000,000 (c)	6.125%	4/2/2015	\$1,578,875,000	-	\$1,578,875,000	
Southwestern Bell Telephone Company	\$250,000,000	7.000%	7/1/2015	\$250,000,000	-	\$250,000,000	Yes
AT&T Inc.	\$1,500,000,000	2.500%	8/15/2015	\$1,500,000,000	-	\$1,500,000,000	
AT&T Inc.	\$1,000,000,000	0.800%	12/1/2015	-	\$1,000,000,000	\$1,000,000,000	
AT&T Inc.	\$1,000,000,000	0.900%	2/12/2016	-	\$1,000,000,000	\$1,000,000,000	
AT&T Inc.	\$1,250,000,000	Floating	2/12/2016	-	\$1,250,000,000	\$1,250,000,000	
AT&T Inc.	\$1,750,000,000	2.950%	5/15/2016	-	\$1,750,000,000	\$1,750,000,000	
AT&T Inc.	\$1,500,000,000	2.400%	8/15/2016	-	\$1,500,000,000	\$1,500,000,000	
AT&T Inc.	\$1,000,000,000	1.600%	2/15/2017	-	\$1,000,000,000	\$1,000,000,000	
AT&T Inc.	\$500,000,000	Floating	3/30/2017	-	\$500,000,000	\$500,000,000	
AT&T Inc.	£ 750,000,000 (c)	5.875%	4/28/2017	-	\$1,215,975,000	\$1,215,975,000	
AT&T Inc.	\$750,000,000 (d)	Floating	5/1/2017	-	\$750,000,000	\$750,000,000	
AT&T Inc.	\$1,150,000,000	1.700%	6/1/2017	-	\$1,150,000,000	\$1,150,000,000	
AT&T Inc.	\$2,000,000,000	1.400%	12/1/2017	-	\$2,000,000,000	\$2,000,000,000	
Ameritech Capital Funding Corporation	\$300,000,000	6.450%	1/15/2018	-	\$300,000,000	\$300,000,000	
AT&T Inc.	\$2,500,000,000	5.500%	2/1/2018	-	\$2,500,000,000	\$2,500,000,000	
AT&T Inc.	\$1,000,000,000	5.600%	5/15/2018	-	\$1,000,000,000	\$1,000,000,000	
AT&T Inc.	\$1,600,000,000	2.375%	11/27/2018	-	\$1,600,000,000	\$1,600,000,000	
AT&T Inc.	\$400,000,000	Floating	11/27/2018	-	\$400,000,000	\$400,000,000	
AT&T Inc.	\$2,250,000,000	5.800%	2/15/2019	-	\$2,250,000,000	\$2,250,000,000	
AT&T Inc.	\$1,100,000,000	2.300%	3/11/2019	-	\$1,100,000,000	\$1,100,000,000	
AT&T Inc.	\$400,000,000	Floating	3/11/2019	-	\$400,000,000	\$400,000,000	
AT&T Inc.	CDN\$ 1,000,000,000 (c)	3.825%	11/25/2020	-	\$893,016,610	\$893,016,610	
AT&T Inc.	€ 1,000,000,000 (c)	1.875%	12/4/2020	-	\$1,263,100,000	\$1,263,100,000	
AT&T Inc.	\$1,250,000,000	4.450%	5/15/2021	-	\$1,250,000,000	\$1,250,000,000	
AT&T Inc.	\$1,500,000,000	3.875%	8/15/2021	-	\$1,500,000,000	\$1,500,000,000	
AT&T Inc.	€ 1,000,000,000 (c)	2.650%	12/17/2021	-	\$1,263,100,000	\$1,263,100,000	
Michigan Bell Telephone Company	\$200,000,000	7.850%	1/15/2022	-	\$200,000,000	\$200,000,000	
AT&T Inc.	\$1,850,000,000	3.000%	2/15/2022	-	\$1,850,000,000	\$1,850,000,000	
AT&T Inc.	\$1,500,000,000	2.625%	12/1/2022	-	\$1,500,000,000	\$1,500,000,000	
AT&T Inc.	€ 1,250,000,000 (c)	2.500%	3/15/2023	-	\$1,578,875,000	\$1,578,875,000	
AT&T Inc.	\$1,000,000,000	3.900%	3/11/2024	-	\$1,000,000,000	\$1,000,000,000	
AT&T Inc.	€ 1,600,000,000 (c)	2.400%	3/15/2024	-	\$2,020,960,000	\$2,020,960,000	
BellSouth Telecommunications, Inc.	\$167,718,000	7.000%	10/1/2025	-	\$167,718,000	\$167,718,000	
AT&T Inc.	€ 1,000,000,000 (c)	3.500%	12/17/2025	-	\$1,263,100,000	\$1,263,100,000	
Pacific Bell	\$625,000,000	7.125%	3/15/2026	-	\$625,000,000	\$625,000,000	Yes
Indiana Bell Telephone Company, Incorporated	\$83,316,000	7.300%	8/15/2026	-	\$83,316,000	\$83,316,000	
BellSouth Capital Funding Corporation	\$4,295,000	6.040%	11/15/2026	-	\$4,295,000	\$4,295,000	
Wisconsin Bell, Inc.	\$60,000	6.350%	12/1/2026	-	\$60,000	\$60,000	
AT&T Inc.	£ 600,000,000 (c)	5.500%	3/15/2027	-	\$972,780,000	\$972,780,000	
Ameritech Capital Funding Corporation	\$67,413,000	6.875%	10/15/2027	-	\$67,413,000	\$67,413,000	
Ameritech Capital Funding Corporation	\$257,612,000	6.550%	1/15/2028	-	\$257,612,000	\$257,612,000	
BellSouth Telecommunications, Inc.	\$333,550,000	6.375%	6/1/2028	-	\$333,550,000	\$333,550,000	
AT&T Corp.	\$137,634,000	6.500%	3/15/2029	-	\$137,634,000	\$137,634,000	
BellSouth Capital Funding Corporation	\$505,687,000	7.875%	2/15/2030	-	\$505,687,000	\$505,687,000	
AT&T Wireless Services, Inc.	\$822,103,000	8.750%	3/1/2031	-	\$822,103,000	\$822,103,000	
BellSouth Corporation	\$403,658,000	6.875%	10/15/2031	-	\$403,658,000	\$403,658,000	
AT&T Corp.	\$770,489,000	8.000%	11/15/2031	-	\$770,489,000	\$770,489,000	Yes
Cingular Wireless LLC	\$509,890,000	7.125%	12/15/2031	-	\$509,890,000	\$509,890,000	
AT&T Inc.	€ 1,400,000,000 (c)	3.550%	12/17/2032	-	\$1,768,340,000	\$1,768,340,000	
AT&T Inc.	€ 500,000,000 (c)	3.375%	3/15/2034	-	\$631,550,000	\$631,550,000	
SBC Communications Inc.	\$405,955,000	6.450%	6/15/2034	-	\$405,955,000	\$405,955,000	
BellSouth Corporation	\$366,188,000	6.550%	6/15/2034	-	\$366,188,000	\$366,188,000	
SBC Communications Inc.	\$586,254,000	6.150%	9/15/2034	-	\$586,254,000	\$586,254,000	
BellSouth Corporation	\$360,611,000	6.000%	11/15/2034	-	\$360,611,000	\$360,611,000	
AT&T Inc.	\$175,246,000	6.800%	5/15/2036	-	\$175,246,000	\$175,246,000	
AT&T Inc.	\$1,154,205,000	6.500%	9/1/2037	-	\$1,154,205,000	\$1,154,205,000	
AT&T Inc.	\$1,815,275,000	6.300%	1/15/2038	-	\$1,815,275,000	\$1,815,275,000	
Ameritech Capital Funding Corporation	\$11,589,000	5.950%	1/15/2038	-	\$11,589,000	\$11,589,000	
AT&T Inc.	\$326,915,000	6.400%	5/15/2038	-	\$326,915,000	\$326,915,000	
AT&T Inc.	\$1,437,269,000	6.550%	2/15/2039	-	\$1,437,269,000	\$1,437,269,000	
AT&T Inc.	£ 1,100,000,000 (c)	7.000%	4/30/2040	-	\$1,783,430,000	\$1,783,430,000	
AT&T Inc.	\$3,500,000,000	5.350%	9/1/2040	-	\$3,500,000,000	\$3,500,000,000	
AT&T Inc.	\$2,000,000,000	5.550%	8/15/2041	-	\$2,000,000,000	\$2,000,000,000	
AT&T Inc.	\$1,956,149,000	4.300%	12/15/2042	-	\$1,956,149,000	\$1,956,149,000	
AT&T Inc.	£ 1,000,000,000 (c)	4.250%	6/1/2043	-	\$1,621,300,000	\$1,621,300,000	
AT&T Inc.	£ 1,250,000,000 (c)	4.875%	6/1/2044	-	\$2,026,625,000	\$2,026,625,000	
AT&T Inc.	\$2,000,000,000	4.800%	6/15/2044	-	\$2,000,000,000	\$2,000,000,000	
AT&T Inc.	\$3,043,850,000	4.350%	6/15/2045	-	\$3,043,850,000	\$3,043,850,000	
BellSouth Telecommunications, Inc.	\$86,995,000	5.850%	11/15/2045	-	\$86,995,000	\$86,995,000	
BellSouth Telecommunications, Inc.	\$185,519,000	7.000%	12/1/2095	-	\$185,519,000	\$185,519,000	
BellSouth Telecommunications, Inc.	\$145,606,000	Zero-to-full	12/15/2095	-	\$130,313,127	\$130,313,127	
BellSouth Capital Funding Corporation	\$289,101,000	7.120%	7/15/2097	-	\$289,101,000	\$289,101,000	
Long-term Notes and Debentures				\$5,062,555,384	\$71,611,431,051	\$76,673,986,435	
Commercial paper				-	-	-	
Other short-term borrowings				\$4,947,396	-	\$4,947,396	
Capitalized leases				\$41,353,763	\$352,123,830	\$393,477,593	
Fair value of interest rate swaps recorded in debt				-	\$94,329,276	\$94,329,276	
Unamortized (discount) premium				-	(\$1,542,289,366)	(\$1,542,289,366)	
TOTAL DEBT				\$5,108,856,542 (e)	\$70,515,594,791 (f)	\$75,624,451,333	

(a) Putable annually in April.

(b) Putable annually in May.

(c) At issuance, AT&T Inc. entered into cross currency swaps to exchange the foreign currency proceeds and the future principal and interest payments to US dollars.

(d) Private financing agreement.

(e) Amount shown as debt maturing within one year on AT&T's consolidated balance sheet.

(f) Amount shown as long-term debt on AT&T's consolidated balance sheet.