

AT&T U-verse®

AT A GLANCE

4.1M

U-verse High Speed Internet customers.

2.0M

U-verse Voice connections.

3.4M

U-verse TV subscribers.

More than

170

HD channels offered – more than anyone else.²

Only national service provider offering a **100%** IP-based TV service.

More than

75%

of U-verse customers have a triple- or quad-play.¹

Launched more than

30

interactive TV apps to date.

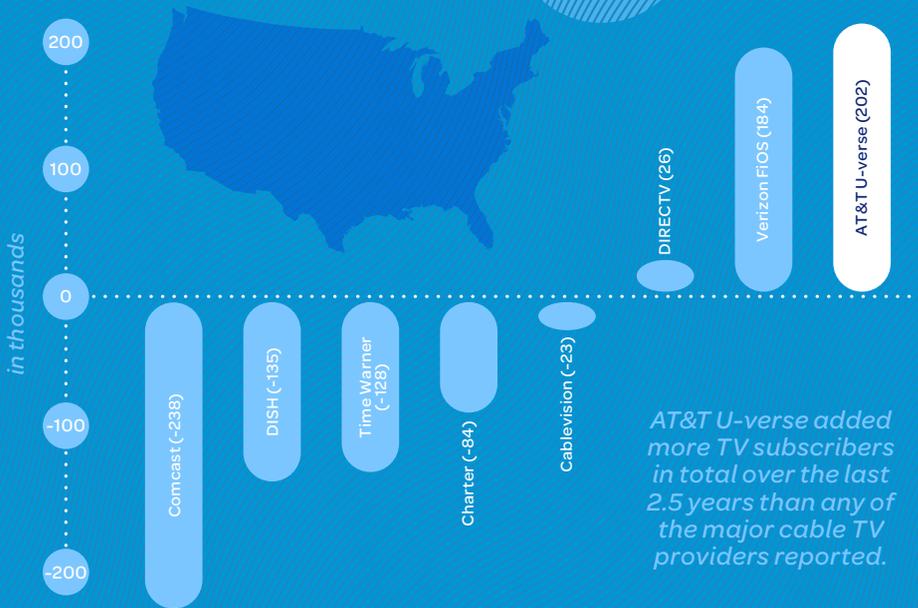
AT&T U-verse services are now approximately an annualized

\$6.5B

billion revenue stream.¹

Fastest growing TV provider in the U.S.

2Q11 INDUSTRY VIDEO ADDS



AT&T U-verse added more TV subscribers in total over the last 2.5 years than any of the major cable TV providers reported.

Strong U-verse TV customer growth



100K Customers
SEPTEMBER 2007



1M Customers
DECEMBER 2008



2M Customers
DECEMBER 2009



3.4M Customers
2Q11

LIVING UNITS PASSED BY ADVANCED NETWORK

2.2M

17M

29M

2006

2008

2Q11

¹As of 2Q2011 ²Claims based on number of 24/7 non pay-per-view HD channels.

Geographic and service restrictions apply to U-verse services. Based on historical number of interactive TV apps; all apps may not currently be available.