

AT&T Inc. and Subsidiary Debt Detail - March 31, 2017

This chart shows the principal amount of AT&T Inc.'s and its subsidiaries' outstanding long-term debt issues as of the date above. AT&T intends to update this chart quarterly after filing its Form 10-Q or Form 10-K with the Securities and Exchange Commission.

Outstanding Long-term Notes and Debentures

Entity (Original Issuer)	Amount Outstanding at Maturity	Coupon	Maturity Date	Current Portion	Long-term Portion	Total	Unconditional Guarantee by AT&T Inc.
Various	\$413,115,831	Various	Various	\$46,197,212	\$366,918,619	\$413,115,831	
BellSouth Corporation	\$1,000,000,000	4.400%	4/26/2021 (a)	\$1,000,000,000	-	\$1,000,000,000	Yes
AT&T Inc.	\$1,030,000,000	Zero	11/27/2022 (b)	\$783,958,535	-	\$783,958,535	
AT&T Inc.	£ 750,000,000 (c)	5.875%	4/28/2017	\$941,250,000	-	\$941,250,000	
AT&T Inc.	\$750,000,000 (d)	Floating	5/1/2017	\$750,000,000	-	\$750,000,000	
AT&T Inc.	\$1,150,000,000	1.700%	6/1/2017	\$1,150,000,000	-	\$1,150,000,000	
AT&T Inc.	\$2,000,000,000	1.400%	12/1/2017	\$2,000,000,000	-	\$2,000,000,000	
Ameritech Capital Funding Corporation	\$300,000,000	6.450%	1/15/2018	\$300,000,000	-	\$300,000,000	
AT&T Inc.	\$692,783,000	1.750%	1/15/2018	\$692,783,000	-	\$692,783,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	\$57,102,000	1.750%	1/15/2018	\$57,102,000	-	\$57,102,000	
AT&T Inc.	\$2,500,000,000	5.500%	2/1/2018	\$2,500,000,000	-	\$2,500,000,000	
AT&T Inc.	\$2,286,000,000 (d)	Floating	3/2/2018	\$2,286,000,000	-	\$2,286,000,000	
AT&T Inc.	\$1,000,000,000	5.600%	5/15/2018	-	\$1,000,000,000	\$1,000,000,000	
AT&T Inc.	\$1,600,000,000	2.375%	11/27/2018	-	\$1,600,000,000	\$1,600,000,000	
AT&T Inc.	\$400,000,000	Floating	11/27/2018	-	\$400,000,000	\$400,000,000	
AT&T Inc.	\$2,250,000,000	5.800%	2/15/2019	-	\$2,250,000,000	\$2,250,000,000	
AT&T Inc.	\$1,850,000,000	2.300%	3/11/2019	-	\$1,850,000,000	\$1,850,000,000	
AT&T Inc.	\$400,000,000	Floating	3/11/2019	-	\$400,000,000	\$400,000,000	
AT&T Inc.	€ 1,500,000,000 (c)	Floating	6/4/2019	-	\$1,597,800,000	\$1,597,800,000	
AT&T Inc.	\$250,000,000 (d)	Floating	6/24/2019	-	\$250,000,000	\$250,000,000	
AT&T Inc.	\$941,502,000	5.875%	10/1/2019	-	\$941,502,000	\$941,502,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	\$58,426,000	5.875%	10/1/2019	-	\$58,426,000	\$58,426,000	
AT&T Inc.	CHF 450,000,000 (c)	0.500%	12/4/2019	-	\$448,833,034	\$448,833,034	
AT&T Inc.	\$1,869,000,000 (d)	Floating	3/2/2020	-	\$1,869,000,000	\$1,869,000,000	
AT&T Inc.	\$800,000,000	Floating	1/15/2020	-	\$800,000,000	\$800,000,000	
AT&T Inc.	\$1,154,179,000	5.200%	3/15/2020	-	\$1,154,179,000	\$1,154,179,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	\$145,735,000	5.200%	3/15/2020	-	\$145,735,000	\$145,735,000	
AT&T Inc.	\$3,000,000,000	2.450%	6/30/2020	-	\$3,000,000,000	\$3,000,000,000	
AT&T Inc.	\$750,000,000	Floating	6/30/2020	-	\$750,000,000	\$750,000,000	
AT&T Inc.	CDN\$ 1,000,000,000 (c)	3.825%	11/25/2020	-	\$750,863,493	\$750,863,493	
AT&T Inc.	€ 1,000,000,000 (c)	1.875%	12/4/2020	-	\$1,065,200,000	\$1,065,200,000	
AT&T Inc.	\$928,055,000	4.600%	2/15/2021	-	\$928,055,000	\$928,055,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	\$71,879,000	4.600%	2/15/2021	-	\$71,879,000	\$71,879,000	
AT&T Inc.	\$2,000,000,000	2.800%	2/17/2021	-	\$2,000,000,000	\$2,000,000,000	
AT&T Inc.	\$1,430,308,000	5.000%	3/1/2021	-	\$1,430,308,000	\$1,430,308,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	\$69,532,000	5.000%	3/1/2021	-	\$69,532,000	\$69,532,000	
AT&T Inc.	\$1,250,000,000	4.450%	5/15/2021	-	\$1,250,000,000	\$1,250,000,000	
AT&T Inc.	\$1,500,000,000	3.875%	8/15/2021	-	\$1,500,000,000	\$1,500,000,000	
AT&T Inc.	€ 1,000,000,000 (c)	2.650%	12/17/2021	-	\$1,065,200,000	\$1,065,200,000	
Michigan Bell Telephone Company	\$200,000,000	7.850%	1/15/2022	-	\$200,000,000	\$200,000,000	
AT&T Inc.	\$1,850,000,000	3.000%	2/15/2022	-	\$1,850,000,000	\$1,850,000,000	
AT&T Inc.	\$1,250,000,000	3.200%	3/1/2022	-	\$1,250,000,000	\$1,250,000,000	
AT&T Inc.	\$1,414,801,000	3.800%	3/15/2022	-	\$1,414,801,000	\$1,414,801,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	\$85,001,000	3.800%	3/15/2022	-	\$85,001,000	\$85,001,000	
AT&T Inc.	€ 1,500,000,000 (c)	1.450%	6/1/2022	-	\$1,597,800,000	\$1,597,800,000	
AT&T Inc.	\$2,750,000,000	3.000%	6/30/2022	-	\$2,750,000,000	\$2,750,000,000	
AT&T Inc.	\$1,500,000,000	2.625%	12/1/2022	-	\$1,500,000,000	\$1,500,000,000	
AT&T Inc.	\$2,600,000,000	3.600%	2/17/2023	-	\$2,600,000,000	\$2,600,000,000	
AT&T Inc.	€ 1,250,000,000 (c)	2.500%	3/15/2023	-	\$1,331,500,000	\$1,331,500,000	
AT&T Inc.	€ 426,473,000 (c)	2.750%	5/19/2023	-	\$454,279,040	\$454,279,040	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	€ 73,461,000 (c)	2.750%	5/19/2023	-	\$78,250,657	\$78,250,657	
AT&T Inc.	€ 1,250,000,000 (c)	1.300%	9/5/2023	-	\$1,331,500,000	\$1,331,500,000	
AT&T Inc.	\$750,000,000	3.800%	3/1/2024	-	\$750,000,000	\$750,000,000	
AT&T Inc.	\$1,000,000,000	3.900%	3/11/2024	-	\$1,000,000,000	\$1,000,000,000	
AT&T Inc.	€ 1,600,000,000 (c)	2.400%	3/15/2024	-	\$1,704,320,000	\$1,704,320,000	
AT&T Inc.	\$1,207,937,000	4.450%	4/1/2024	-	\$1,207,937,000	\$1,207,937,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	\$42,036,000	4.450%	4/1/2024	-	\$42,036,000	\$42,036,000	
AT&T Inc.	CHF 450,000,000 (c)	1.375%	12/4/2024	-	\$448,833,034	\$448,833,034	
AT&T Inc.	\$1,161,110,000	3.950%	1/15/2025	-	\$1,161,110,000	\$1,161,110,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	\$38,659,000	3.950%	1/15/2025	-	\$38,659,000	\$38,659,000	
AT&T Inc.	\$5,000,000,000	3.400%	5/15/2025	-	\$5,000,000,000	\$5,000,000,000	
BellSouth Telecommunications, Inc.	\$167,718,000	7.000%	10/1/2025	-	\$167,718,000	\$167,718,000	
AT&T Inc.	€ 1,000,000,000 (c)	3.500%	12/17/2025	-	\$1,065,200,000	\$1,065,200,000	
AT&T Inc.	\$2,650,000,000	4.125%	2/17/2026	-	\$2,650,000,000	\$2,650,000,000	
Pacific Bell	\$625,000,000	7.125%	3/15/2026	-	\$625,000,000	\$625,000,000	Yes
Indiana Bell Telephone Company, Incorporated	\$83,316,000	7.300%	8/15/2026	-	\$83,316,000	\$83,316,000	
BellSouth Capital Funding Corporation	\$4,295,000	6.040%	11/15/2026	-	\$4,295,000	\$4,295,000	
Wisconsin Bell, Inc.	\$60,000	6.350%	12/1/2026	-	\$60,000	\$60,000	
AT&T Inc.	\$2,000,000,000	4.250%	3/1/2027	-	\$2,000,000,000	\$2,000,000,000	
AT&T Inc.	£ 600,000,000 (c)	5.500%	3/15/2027	-	\$753,000,000	\$753,000,000	
Ameritech Capital Funding Corporation	\$67,413,000	6.875%	10/15/2027	-	\$67,413,000	\$67,413,000	
Ameritech Capital Funding Corporation	\$257,612,000	6.550%	1/15/2028	-	\$257,612,000	\$257,612,000	
BellSouth Telecommunications, Inc.	\$333,550,000	6.375%	6/1/2028	-	\$333,550,000	\$333,550,000	

Outstanding Long-term Notes and Debentures

Entity (Original Issuer)	Amount Outstanding at Maturity	Coupon	Maturity Date	Current Portion	Long-term Portion	Total	Unconditional Guarantee by AT&T Inc.
AT&T Corp.	\$137,634,000	6.500%	3/15/2029	-	\$137,634,000	\$137,634,000	
AT&T Inc.	£ 745,000,000 (c)	4.375%	9/14/2029	-	\$934,975,000	\$934,975,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	£ 4,940,000 (c)	4.375%	9/14/2029	-	\$6,199,700	\$6,199,700	
AT&T Inc.	€ 800,000,000 (c)	2.600%	12/17/2029	-	\$852,160,000	\$852,160,000	
BellSouth Capital Funding Corporation	\$359,881,000	7.875%	2/15/2030	-	\$359,881,000	\$359,881,000	
AT&T Inc.	CHF 150,000,000 (c)	1.875%	12/4/2030	-	\$149,611,011	\$149,611,011	
AT&T Wireless Services, Inc.	\$822,103,000	8.750%	3/1/2031	-	\$822,103,000	\$822,103,000	
BellSouth Corporation	\$324,797,000	6.875%	10/15/2031	-	\$324,797,000	\$324,797,000	
AT&T Corp.	\$520,570,000	8.250%	11/15/2031	-	\$520,570,000	\$520,570,000	Yes
Cingular Wireless LLC	\$509,890,000	7.125%	12/15/2031	-	\$509,890,000	\$509,890,000	
AT&T Inc.	€ 1,400,000,000 (c)	3.550%	12/17/2032	-	\$1,491,280,000	\$1,491,280,000	
AT&T Inc.	£ 342,361,000 (c)	5.200%	11/18/2033	-	\$429,663,055	\$429,663,055	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	£ 7,599,000 (c)	5.200%	11/18/2033	-	\$9,536,745	\$9,536,745	
AT&T Inc.	€ 500,000,000 (c)	3.375%	3/15/2034	-	\$532,600,000	\$532,600,000	
AT&T Inc.	\$313,177,000	6.450%	6/15/2034	-	\$313,177,000	\$313,177,000	
BellSouth Corporation	\$343,356,000	6.550%	6/15/2034	-	\$343,356,000	\$343,356,000	
AT&T Inc.	\$420,058,000	6.150%	9/15/2034	-	\$420,058,000	\$420,058,000	
BellSouth Corporation	\$316,485,000	6.000%	11/15/2034	-	\$316,485,000	\$316,485,000	
AT&T Inc.	€ 1,250,000,000 (c)	2.450%	3/15/2035	-	\$1,331,500,000	\$1,331,500,000	
AT&T Inc.	\$2,500,000,000	4.500%	5/15/2035	-	\$2,500,000,000	\$2,500,000,000	
AT&T Inc.	\$149,975,000	6.800%	5/15/2036	-	\$149,975,000	\$149,975,000	
AT&T Inc.	\$3,000,000,000	5.250%	3/1/2037	-	\$3,000,000,000	\$3,000,000,000	
AT&T Inc.	\$657,765,000	6.500%	9/1/2037	-	\$657,765,000	\$657,765,000	
AT&T Inc.	\$1,064,659,000	6.300%	1/15/2038	-	\$1,064,659,000	\$1,064,659,000	
Ameritech Capital Funding Corporation	\$11,589,000	5.950%	1/15/2038	-	\$11,589,000	\$11,589,000	
AT&T Inc.	\$261,352,000	6.400%	5/15/2038	-	\$261,352,000	\$261,352,000	
AT&T Inc.	\$770,544,000	6.550%	2/15/2039	-	\$770,544,000	\$770,544,000	
AT&T Inc.	\$490,483,000	6.350%	3/15/2040	-	\$490,483,000	\$490,483,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	\$9,517,000	6.350%	3/15/2040	-	\$9,517,000	\$9,517,000	
AT&T Inc.	£ 1,100,000,000 (c)	7.000%	4/30/2040	-	\$1,380,500,000	\$1,380,500,000	
AT&T Inc.	\$1,234,030,000	6.000%	8/15/2040	-	\$1,234,030,000	\$1,234,030,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	\$15,947,000	6.000%	8/15/2040	-	\$15,947,000	\$15,947,000	
AT&T Inc.	\$1,789,560,000	5.350%	9/1/2040	-	\$1,789,560,000	\$1,789,560,000	
AT&T Inc.	\$984,108,000	6.375%	3/1/2041	-	\$984,108,000	\$984,108,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	\$15,874,000	6.375%	3/1/2041	-	\$15,874,000	\$15,874,000	
AT&T Inc.	\$1,009,543,000	5.550%	8/15/2041	-	\$1,009,543,000	\$1,009,543,000	
AT&T Inc.	\$1,208,505,000	5.150%	3/15/2042	-	\$1,208,505,000	\$1,208,505,000	
DIRECTV Holdings LLC / DIRECTV Financing Co., Inc.	\$41,433,000	5.150%	3/15/2042	-	\$41,433,000	\$41,433,000	
AT&T Inc.	\$1,956,149,000	4.300%	12/15/2042	-	\$1,956,149,000	\$1,956,149,000	
AT&T Inc.	£ 1,000,000,000 (c)	4.250%	6/1/2043	-	\$1,255,000,000	\$1,255,000,000	
AT&T Inc.	£ 1,250,000,000 (c)	4.875%	6/1/2044	-	\$1,568,750,000	\$1,568,750,000	
AT&T Inc.	\$2,500,000,000	4.800%	6/15/2044	-	\$2,500,000,000	\$2,500,000,000	
AT&T Inc.	\$1,295,000,000	4.700%	11/10/2044	-	\$1,295,000,000	\$1,295,000,000	
AT&T Inc.	\$2,619,000,000	4.600%	2/12/2045	-	\$2,619,000,000	\$2,619,000,000	
AT&T Inc.	\$3,043,850,000	4.350%	6/15/2045	-	\$3,043,850,000	\$3,043,850,000	
BellSouth Telecommunications, Inc.	\$86,995,000	5.850%	11/15/2045	-	\$86,995,000	\$86,995,000	
AT&T Inc.	\$3,500,000,000	4.750%	5/15/2046	-	\$3,500,000,000	\$3,500,000,000	
AT&T Inc.	\$1,500,000,000	5.650%	2/15/2047	-	\$1,500,000,000	\$1,500,000,000	
AT&T Inc.	\$2,000,000,000	5.450%	3/1/2047	-	\$2,000,000,000	\$2,000,000,000	
AT&T Inc.	\$1,430,000,000	5.500%	6/15/2047	-	\$1,430,000,000	\$1,430,000,000	
AT&T Inc.	\$4,499,999,000	4.500%	3/9/2048	-	\$4,499,999,000	\$4,499,999,000	
AT&T Inc.	\$2,500,000,000	4.550%	3/9/2049	-	\$2,500,000,000	\$2,500,000,000	
AT&T Inc.	\$1,000,000,000	5.700%	3/1/2057	-	\$1,000,000,000	\$1,000,000,000	
BellSouth Telecommunications, Inc.	\$142,320,000	7.000%	12/1/2095	-	\$142,320,000	\$142,320,000	
BellSouth Telecommunications, Inc.	\$145,606,000	Zero-to-full	12/15/2095	-	\$101,958,664	\$101,958,664	
BellSouth Capital Funding Corporation	\$262,288,000	7.120%	7/15/2097	-	\$262,288,000	\$262,288,000	
Long-term Notes and Debentures				\$12,507,290,747	\$122,478,792,052	\$134,986,082,799	

Commercial paper
Other short-term borrowings

\$3,004,994

\$3,004,994

Capitalized leases

\$171,083,805

\$695,606,715

\$866,690,520

Fair value of interest rate swaps recorded in debt

\$22,594,656

\$22,594,656

Unamortized debt issuance fees

(\$373,848,525)

(\$373,848,525)

Unamortized (discount) premium

(\$2,255,415,600)

(\$2,255,415,600)

Other

-

-

TOTAL DEBT

\$12,681,379,546 (e)

\$120,567,729,298 (f)

\$133,249,108,844

(a) Putable annually in April.

(b) Putable annually in May.

(c) AT&T Inc. (or subsidiary) entered into cross currency swaps to exchange the future principal and interest payments to US dollars.

(d) Credit agreement / Term loan facility

(e) Amount shown as debt maturing within one year on AT&T's consolidated balance sheet.

(f) Amount shown as long-term debt on AT&T's consolidated balance sheet.